

2017 ENERGY REPORT CARD GUYANA

This document presents Guyana's Energy Report Card (ERC) for 2017 and was prepared using data and information submitted by the Member State, which was supplemented by several online resources (see list of References). The ERC provides an overview of energy sector performance in Guyana by focusing on two priority sub-sectors: Electricity and Transportation. The ERC also includes energy efficiency, climate change, energy sector workforce, training and capacity building information, subject to the availability of data.

December 2018

Disclaimer

The information included in this document is for general information purposes only. While reasonable attempts were made to provide accurate data, this document was prepared using data resources from other sources, including public sources. As such, no representations or warranties of any kind, express or implied, are made about the completeness, accuracy, reliability, suitability or availability with respect to the information provided in this document. Any reliance placed on such information is therefore strictly at the user's risk. In no event will the author, their affiliates or third-party sources be liable for any loss or damage including without limitation, indirect or consequential loss or damage, or any loss or damage whatsoever arising from loss of data or profits arising out of, or in connection with, the use of the information provided herein.

"AT-A-GLANCE" SUMMARY OF GUYANA'S ENERGY SECTOR



GUYANA'S ENERGY SECTOR PERFORMANCE SUMMARY

Indicator	Base /Current Performance (Year)	National Target	National Target (Proposed by CARICOM – CSERMS Report) ⁹	Typical RE Oil Displacement ^{10,11} Potential Annually** • 1 MW wind displaces 1,760 barrels of oil equivalent (BOE) • 1 MW hydro displaces 3,300 BOE
RE as % of		100% hu 20255		• 1 MW solar displaces 1,210 BOE
Installed Capacity	14% 2016)	100% by 2025°	84% by 2027	Energy Intensity (EI) ¹² :
*Energy Intensity (BTU/US\$1 Unit of output)	6,403 (2017) ⁷		· · ·	 El measures how energy benefits the economy and is calculated by taking the ratio of total primary energy use (all of the fuels and flows that a
% Reduction in Energy Sector Emissions (NDC)				country uses to get energy) to GDP (the total money made in a country). El indicates how effectively an economy uses their fuels and flows.

*The energy efficiency target for CARICOM is 33% reduction in energy intensity by 2027, compared to a reference of Average Annual Energy Intensity of ~13,000 BTU per USD of GDP in 2015.

**Based on capacity factors of 0.32 for wind. 0.6 for hydro and 0.22 for solar.¹⁰

KEY ENERGY SECTOR STAKEHOLDERS: GUYANA





Other key energy sector stakeholders include:

- Agencies and Departments of the Ministry of Public Infrastructure as well as the Guyana Energy Agency.
- The Ministry of Agriculture (MoA): leads on bio-energy and is responsible for articulating Guyana's agro-energy policy.
- Environmental Protection Agency (EPA)
- 🕌 Government Electrical Inspectorate
- Guyana National Bureau of Standards (GNBS)
- Institute of Applied Science and Technology (IAST)
- ∔ 🛛 Guyana Sugar Corporation Inc.



POLICY, LEGAL AND REGULATORY FRAMEWORK: GUYANA

Electricity Sector: Policy, Legal and Regulatory (PLR) Framework

Key Achievements: PLR Framework Timeline for the Electricity Sector¹⁴



Policies and Legislation Relevant to the Transportation Sector				
Policies	🕌 National Energy Policy, 1994			
	븆 Draft National Energy Policy of Guyana - Green Paper, 2017 (update to 1994			
	Policy)			
	🕌 Climate Resilience Strategy and Action Plan (CRSAP), 2015 (draft)			
Legislation & Regulation	Guyana Energy Agency Act, 1997 (as well as the 2004, 2005 and 2011 amendments)			
	Energy Sector (Harmonization of Laws) Act, 2002			
	븆 Customs (Amendment) Act; Value Added Tax Act			
	🔸 Petroleum and Petroleum Products Regulation 2014			
	🕌 Public Utilities Commission Act 1999 (and 2010 amendment)			

	Climate Change Framework - Guyana
Climate Change Policy	LCDS (2013) and CRSAP (2015)
National Determined	Yes (2015) ⁸
Contributions	
Emissions Reduction Target	
Priority Sectors for NDC	Forest and energy ⁸
National Communications (NC)	NC1 submitted in 2002, NC2 in 2012 ¹⁵
to the UNFCC	
Greenhouse Gas (GHG)	Yes ⁸
Inventory	

ELECTRICITY SUBSECTOR & ENERGY EFFICIENCY: GUYANA

KET DATA & INFORMATION	ENERGY DISTRIBUTION BY SECTOR				
CONVENTIONAL ENERGY					
1. Fuel Consumption – Electricity Subsector (BOE)	1,851,825(2016) ⁵	Otl 18	ner Transpo 28 28	rtation %	
2. Total Installed Capacity (MW)	404 (2017) ⁵	Flectric		_Cooking	
3. Installed Conventional Capacity – Electric Utility (MW)	188 (2017) ⁵	Utility 27%		Residential	
4. Installed Conventional Capacity – (IPPs) (MW)		Inductria		mmorcial	
5. Base Load (MW)	132(2017) ⁵	1 Industrial Large Commercial			
6. System Peak Demand (MW)	127.26(2017) ⁵				
7. Total Generation (MWh)	809,411 (2017) ⁵	6,598,265 BOE (20	016); Source: Guyana Energ	gy Agency (2018) ⁵	
8. Total Sales (MWh)	555,643 (2017) ⁵	2017 ELECTRICITY GENERATION MIX			
9. Total Number of Customers	188,664 (2017) ⁵		Solar		
		Wind Bi	iomass 0%		
RENEWABLE ENERGY		0% 12%			
10. Total Installed RE Capacity (MW)	57.4 (2017) ⁵				
11. RE Capacity – Electric Utility (MW)		ADO HFO			
12. RE Capacity – IPPs (MW)		21%			
 RE as % of Total Installed Generating Capacity 	14% (2017) ⁵				
14. RE Target		1,083, 831 b	arrels; Source: Guyana Ene	ergy Agency (2018) ⁵	
TARIFFS					
15. Residential Tariff (US\$/kWh)	0.19-0.23 (2016) ⁵	RE Resource	Installed	Year	
16. Commercial (US\$/kWh)	0.27-0.28 (2016) ⁵	Wind	0.4	commissioned	
17. Industrial/Large Power (US\$/kWh)	0.23-0.25 (2016) ⁵	Solar	2.97		
18. Street Lights (US\$/kWh)	0.20-0.21 (2016) ⁵	Hydro			
		Geothermal	54.02		
		Total	54.03		
19. Electricity System Heat Rate	20 (2017) ⁵		etalled Dewer Co		
20. Electricity System Losses (%) 21. Energy Lise (kW/h) Per Capita	1 097 (2017)	RE as % OF In	istalled Power Ca	pacity = 14%	
22. Energy intensity index (EII)	6 403 (2017) ⁷	RE Resource	Potential	Assessment	
BTU/US\$1 Unit of output	0,100 (2017)	Potentials	Capacity (MW)	Conducted?	
23. EE Target		Wind			
MANAGEMENT OF ENERGY		Solar	575,800 GWh/year ⁹		
DATA/KNOWLEDGE		Hydro	7000 ⁵	Yes	
Management System		Geothermal			
25. Name of Energy Data Management		Biomass/WTE	60.2GWh ⁹		
System		Total			

TRANSPORTATION SUBSECTOR: GUYANA

Key Transportation Data and Information					
Fuel Consumption, Transportation (BOE)	1,931,609 (2016) ⁵				
Energy-related transportation targets?					
Sustainable /Alternative fuels used?					
Total Imports for Alternative Fuels					
Conventional Vehicle Stock/Vehicle	172,708				
Registration	(1998-2017) ⁵				
Trucks	16,120 ⁵				
Cars	65,739 ⁵				
Buses	10,111 ⁵				
SUVs	11,542 ⁵				
Motor Cycles	45,154 ⁵				
Tractors	4,489 ⁵				
Other	19,193 ⁵				
Hybrid vehicle stock					
Electric vehicle stock					
Fuel Quality Standards?					

Breakdown of Fuel Use in the Transportation Sector					
Type of	Quantity	Purpose			
Fuel/S	(BUE)	(Road, Rallway, Aviation, Marine)			
Gasoline (mogas)	1,478,518	Road			
<i>Diesel</i> (gasoil)					
Avjet, Avgas	132,875	Aviation			
Diesel (gasoil)	320,215	Marine			
TOTAL	1,931,609				

WORKFORCE: ENERGY SECTOR, GUYANA

Number of Persons Employed in the Energy Sector

NAME OF ENTITY	PRIVATE OR PUBLIC?	NUMBER OF PERSONS EMPLOYED	BREAKDOWN BY GENDER AND EMPLOYMENT LEVEL	
	Public	100	Females: Managerial Level: Supervisor: Technical: Administrative:	Males: Managerial Level: Supervisor: Technical: Administrative:

Number of Persons Trained in the Energy Sector in 2017

NAME OF ENTITY	PRIVATE OR PUBLIC?	NUMBER OF PERSONS TRAINED	BREAKDOWN BY GENDER AND EMPLOYMENT LEVEL	
		97	Females: Managerial Level: Supervisor: Technical: Administrative:	Males: Managerial Level: Supervisor: Technical: Administrative:

Indicative Number and Type of Tertiary level and vocational training SE Programmes Offered in Country

Name of Education Programme Name Provider	Name of Programme	Number of persons enrolled	Type of Programme			
			Certificate	B.Sc	M.Sc	Ph.D

References

¹ Central Intelligence Agency. (2017). *The World Factbook 2017*. Retrieved from <u>https://www.cia.gov/library/publications/download/download-2017/index.html</u>

² Central Intelligence Agency. (2018). *The World Factbook: South America – Guyana*. Retrieved from <u>https://www.cia.gov/library/publications/the-world-factbook/geos/gy.html</u>

³ United Nations Development Programme. (2018). *Human Development Reports: Table 2. Human Development Index Trends, 1990-2017.* Retrieved from <u>http://hdr.undp.org/en/composite/trends</u>

⁴ Guyana News and Information. (1997). *National Development Strategy*. Retrieved from <u>http://www.guyana.org/NDS/NDS.htm</u>

⁵ Guyana Energy Agency (Focal Point: Dr. Mahender Sharma). (2018). *CARIFORUM Energy Report Card Input Data 2017* (completed for Guyana).

⁶ Calculated using Generation and population figures.

⁷ Calculated using total energy supply and GDP.

⁸ Government of Guyana. (2015). *Guyana's Revised Intended Nationally Determined Contribution*. Retrieved from <u>https://www4.unfccc.int/sites/ndcstaging/PublishedDocuments/Guyana%20First/Guyana%27s%20revised%20NDC%20-%20Final.pdf</u>

⁹ Worldwatch Institute. (2015). *Caribbean Sustainable Energy Roadmap and Strategy (C-SERMS) Baseline Report and Assessment*. Retrieved from <u>http://www.worldwatch.org/system/files/C-SERMS_Full_PDF.pdf</u>

¹⁰ Ministry of Science, Energy, Technology and Mining. (2013). *Grid Impact Analysis and Assessment for Increased Penetration of Renewable Energy into the Dominican Electricity Grid*. Retrieved from https://www.mset.gov.jm/sites/default/files/pdf/Grid%20Impact%20Analysis%20for%2.30Renewable%20Energy%20Penetration_2.pdf

¹¹ Sustainable Energy Ireland – Renewable Energy Information Office. (2011). *Energy Unit Conversion Tool*. Retrieved from <u>https://ec.europa.eu/energy/intelligent/projects/sites/iee-projects/files/projects/documents/make-it-be energy unit conversion tool.xlsx</u>

¹² J.M.K.C. Donev et al. (2018). *Energy Education - Energy intensity*. Retrieved from <u>https://energyeducation.ca/encyclopedia/Energy_intensity</u>

¹³ Guyana Energy Agency GEA (n.d). *Strategic Plan 2016-2020*. Retrieved from http://www.gea.gov.gy/downloads/Strategic-Plan-2016-2020.pdf

¹⁴ International Trade Administration, US Department of Commerce. (2018). *Export.gov: Guyana-Energy*. Retrieved from <u>https://www.export.gov/article?id=Guyana-Energy</u>

¹⁵ United Nations Framework Convention on Climate Change. (2018). *Process and Meetings: National Communication submissions from Non-Annex I Parties*. Retrieved from https://unfccc.int/process-and-meetings/transparency-and-review-under-the-convention/national-communications-and-biennial-update-reports-non-annex-i-parties