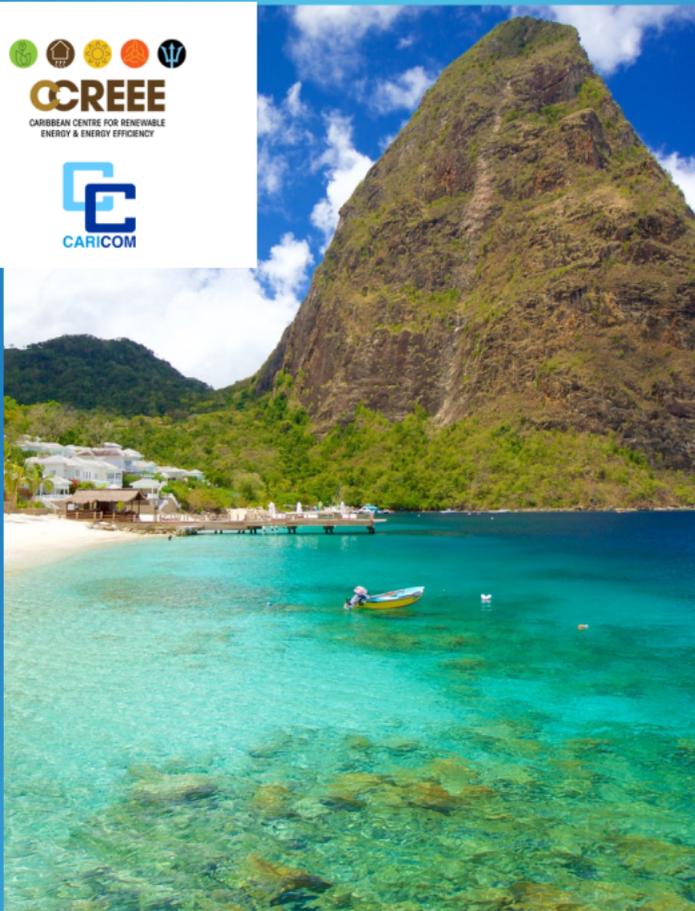




CREEE
CARIBBEAN CENTRE FOR RENEWABLE
ENERGY & ENERGY EFFICIENCY



2018 ENERGY REPORT CARD ST. LUCIA

This document presents Saint Lucia's Energy Report Card (ERC) for 2018. The ERC provides an overview of energy sector performance in Saint Lucia. The ERC also includes energy efficiency, projects, technical assistance, workforce, training and capacity building information, subject to the availability of data.

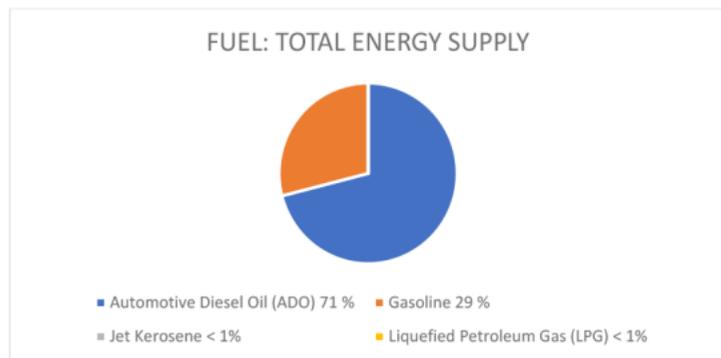
This ERC includes data and information that was provided by government ministries, agencies or departments with responsibility for energy and was supplemented by internet research, author calculations and inferences.

Disclaimer

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"AT-A-GLANCE"

Summary of the Energy Sector



Source: Government of St. Lucia: foreign trade statistics (fuel imports)

KEY DATA & INFORMATION – ENERGY SECTOR	
Population	178,695 ¹
GDP (USD) Per Capita	\$14,400 ²
Human Development Index	0.747 ¹
National Energy Policy	Yes ³
Renewable Energy (RE) Policy	
RE Target	35 % by 2020 ⁴
Energy Performance Standards/Appliance Labelling	No
Total Oil Imports (BOE) per day	781 837.66 ⁵
Total Oil Export (BOE) per day	0
Total Installed Capacity (MW)	92.1 ⁶
Total Installed RE (MW)	3.7 ⁶
Fuel & Oil Imports as % of GDP	7.7 % ¹
Electric vehicle stock	12 ⁶
National Repository for Energy Data	

ENERGY SECTOR PERFORMANCE AGAINST TARGETS

<i>Indicator</i>	Base /Current Performance (Year)	National Target	National Target (Proposed by CARICOM – CSERMS Report)⁸	<u><i>Indicative RE Oil Displacement^{9,10} Potential Annually**</i></u> <ul style="list-style-type: none"> 1 MW wind displaces 1,760 barrels of oil equivalent (BOE) 1 MW hydro displaces 3,300 BOE 1 MW solar displaces 1,210 BOE
RE as % of Installed Capacity	4% ¹²	35 % by 2020 ⁴	69% by 2027	<u><i>Energy Intensity (EI)¹¹:</i></u> <ul style="list-style-type: none"> EI measures how energy benefits the economy and is calculated by taking the ratio of total primary energy use (all of the fuels and flows that a country uses to get energy) to GDP (the total money made in a country). EI indicates how effectively an economy uses their fuels and flows.
*Energy Intensity (BTU/US\$1 Unit of output)	0.0000398 ¹			

*The energy efficiency target for CARICOM is 33% reduction in energy intensity by 2027, compared to a reference of Average Annual Energy Intensity of ~13,000 BTU per USD of GDP in 2015.
 **Based on capacity factors of 0.32 for wind. 0.6 for hydro and 0.22 for solar.

KEY ENERGY SECTOR STAKEHOLDERS

GOVERNMENT MINISTRIES, DEPARTMENTS AND AGENCIES ¹³

Ministry of Economic Development, Housing,
Urban Renewal, Transport and Civil Aviation

Ministry of Education, Innovation, Gender
Relations and Sustainable Development

Ministry of Infrastructure, Ports, Energy and
Labour

St. Lucia Bureau of Standards

St. Lucia Transport Board

FUEL IMPORTERS & SUPPLIERS ¹⁴

Buckeye Partners

PDV Caribe

Sol Petroleum

ELECTRIC UTILITY(IES) ¹⁵

St. Lucia Electricity Services Ltd (LUCELEC)

INDEPENDENT POWER PRODUCER(S)

No current PPAs

REGULATOR ¹⁶

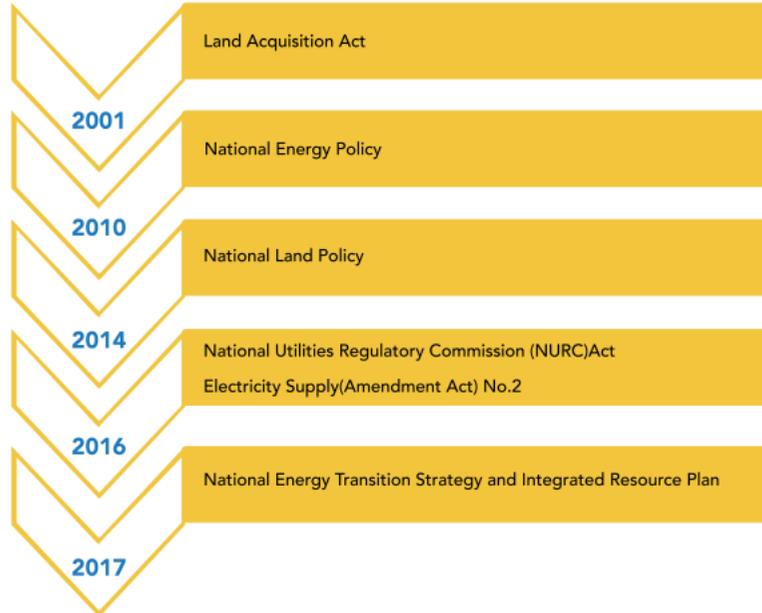
National Utilities Regulatory Commission

POLICY, LEGAL AND REGULATORY FRAMEWORK

Electricity Sector : Policy, Legal and Regulatory (PLR) Framework ¹⁵

✓ Energy Policy and Energy Action Plan	●	
✓ RE Target	●	
✓ EE Target	●	
✓ Electricity Regulator	●	
✓ Net billing/Net metering	●	
✓ Interconnection Policy/Standards	●	
✗ Feed-in-tariff	●	
✗ RE/EE Act	●	
 Completed/ In place	 In progress/ Draft	 Not yet started/ Not established

Key Achievements: PLR Framework Timeline for the Electricity Sector ¹⁷



ELECTRICITY & ENERGY EFFICIENCY

KEY DATA & INFORMATION	
1. Fuel Consumption – Electricity Subsector (BOE)	
2. Installed Conventional Capacity – Electric Utility (MW)	92.1 ⁶
3. Installed Conventional Capacity – IPPs (MW)	
4. Base Load (MW)	
5. System Peak Demand (MW)	60.6 ⁶
6. Total Generation (MWh)	399228 ⁶
7. Total Sales (MWh)	361623 ⁶
8. Total Number of Customers	67301 ⁶
TARIFFS	
9. Residential Tariff (US\$/kWh)	0.28 ⁶
10. Commercial (US\$/kWh)	0.32 – 0.34 ⁶
11. Industrial/Large Power (US\$/kWh)	0.34 ⁶
12. Street Lights (US\$/kWh)	0.34 ⁶

EFFICIENCY	
13. EE Target	20% energy consumption reduction within the public sector ⁴
14. Electricity System Losses (%)	6 % ⁶
15. Energy Use (kWh) Per Capita	1963 ⁶
16. EE Initiative and Impact	

RE Resource	Installed Capacity (MW) ⁶
Wind	
Solar	3.7
Hydro	
Geothermal	
Biomass/ WTE	
Total	3.7

RE Resource Potentials	Potential Capacity (MW) ¹⁸
Wind	18
Solar PV	380
Hydro	
Geothermal	30
Biomass/ WTE	
Total	428

RE as % of installed Power Capacity
= 4%

PROJECTS IN THE PIPELINE

Renewable Energy Source	Resource and Project Capacity	Development Partner	Total Estimated Cost
Solar Photo-Voltaic	10MW	LUCELEC	50,000,000
Wind Energy	12 MW		22 to 25,000,000
Geothermal	30MW		

Energy Efficiency	Old/Existing Infrastructure (Number/Size)	Annual costs (USD)	Energy Audits	Energy Efficiency Legislation or Regulations	Energy Service Companies
Street Lighting	22,500	2,576,465.82	yes	draft	yes

Source: St. Lucia Electricity Services Limited (LUCELEC) 2019

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