



# 2018 ENERGY REPORT CARD GRENADA

This document presents Grenada Energy Report Card (ERC) for 2018. The ERC provides an overview of energy sector performance in Grenada. The ERC also includes energy efficiency, projects, technical assistance, workforce, training and capacity building information, subject to the availability of

This ERC includes data and information that was provided by government ministries, agencies or departments with responsibility for energy and was supplemented by internet research, author calculations and inferences.

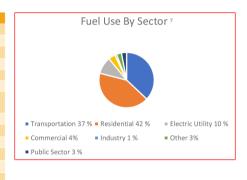
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## "AT-A-GLANCE"

## Summary of the Energy Sector

| Population                          | 111, 724 (2017) <sup>1</sup> |  |
|-------------------------------------|------------------------------|--|
| GDP (USD) Per Capita                | \$12,864 2                   |  |
| Human Development Index             | 0.772 <sup>2</sup>           |  |
| National Energy Policy              | Yes <sup>3</sup>             |  |
| Renewable Energy (RE) Policy        |                              |  |
| RE Target                           | 100% by 2030⁴                |  |
| Energy Performance                  | No                           |  |
| Standards/Appliance Labelling       |                              |  |
| Total Oil Imports (BOE) per day     | 931.98 5                     |  |
| Total Oil Export (BOE) per day      | 04                           |  |
| Total Installed Capacity (MW)       | 55.57 <sup>6</sup>           |  |
| Total Installed RE (MW)             | 2.9 <sup>5</sup>             |  |
| Fuel & Oil Imports as % of GDP      |                              |  |
| Electric vehicle stock              | N/A                          |  |
| National Repository for Energy Data | In development <sup>7</sup>  |  |
|                                     |                              |  |



## **ENERGY SECTOR PERFORMANCE AGAINST TARGETS**

| Indicator  | Base /Current<br>Performance<br>(Year) | National<br>Target        | National Target<br>(Proposed by<br>CARICOM –<br>CSERMS<br>Report) <sup>9</sup> | Indicative RE Oil Displacement <sup>10,11</sup> Potential Annually**  1 MW wind displaces 1,760 barrels of oil equivalent (BOE)  1 MW hydro displaces 3,300 BOE  |  |
|--|--|---------------------------|--|--|--|
| RE as % of<br>Installed Capacity                   | 5.38 %13                               | 100% by 2030 <sup>4</sup> | 70 % by 2027   | 1 MW solar displaces 1,210 BOE  Energy Intensity (EI) <sup>12</sup> :      El measures how energy benefits the economy and is calculated by taking the ratio of total primary energy use (all of the fuels and flows that a country uses to get energy) to GDF (the total money made in a country) El indicates how effectively ar economy uses their fuels and flows. |  |
| *Energy Intensity<br>(BTU/US\$1 Unit of<br>output) | 0.0000375314                           |                           |  |  |  |

<sup>\*</sup>The energy efficiency target for CARICOM is 33% reduction in energy intensity by 2027, compared to a reference of Average Annual Energy Intensity of ~13,000 BTU per USD of GDP in 2015.

<sup>\*\*</sup>Based on capacity factors of 0.32 for wind. 0.6 for hydro and 0.22 for solar.-10

## KEY ENERGY SECTOR STAKEHOLDERS 7

#### GOVERNMENTS, MINISTRIES, DEPARTMENTS AND AGENCIES <sup>16</sup>

Ministry of Infrastructure Development, Public Utilities, Energy, Transport & Implementation

Ministry of Finance, Planning, Economic Development & Physical Development

Ministry of Economic Development, Trade, Planning and Cooperatives

Grenada Bureau of Standards

Ministry of Carriacou and Petite Martinique Affairs, Local Government & Legal Affairs

#### **ELECTRIC UTILITIES**

Grenada Electricity Services Limited

#### **REGULATOR**

Public Utilities Regulatory Commission

#### OTHER

Grenada Hotel and Tourism Association

Grenada Solar Power Company Ltd.

SOL Ltd.

Rubis Grenada

## POLICY, LEGAL AND REGULATORY FRAMEWORK

Electricity Sector : Policy, Legal and Regulatory (PLR) Framework <sup>6</sup>



Key Achievements: PLR Framework Timeline for the Electricity Sector <sup>6</sup>



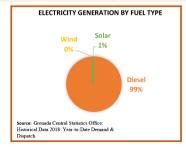
## POLICY, LEGAL AND REGULATORY FRAMEWORK

| Policies and Legislation Relevant to the Transportation Sector  |  |  |  |  |
|---|--|--|--|--|
| • National energy Policy, 2011  |  |  |  |  |
| Engislation & Regulation         • The Civil Aviation Act, 2004         • Petroleum Act         • Petroleum and Natural Gas Deposits Act         • Petrol Tax Act |  |  |  |  |

## **ELECTRICITY AND ENERGY EFFICIENCY**

| 1.    | Total Fuel Use – Electricity                                  | 130602.45 <sup>15</sup> |
|-------|---|-------------------------|
| (     | Installed Conventional<br>Capacity – Electric Utility<br>(MW) | 55.57 <sup>6</sup>      |
|       | Installed Conventional<br>Capacity – IPPs (MW)                | N/A                     |
| 4.    | Base Load (MW)  | 15.79 <sup>14</sup>     |
| 5. 9  | System Peak Demand (MW)                                       | 32.01 MW <sup>14</sup>  |
| 6.    | Total Generation (MWh)  | 257,190.9 <sup>14</sup> |
| 7.    | Total Sales (MWh)   | 199,329.4 <sup>14</sup> |
| 8.    | Total Number of Customers                                     | 56,709 <sup>14</sup>    |
| TARI  | FFS   |                         |
| 9. 1  | Residential Tariff (US\$/kWh)                                 | 0.33 14                 |
| 10. 0 | Commercial (US\$/kWh)   | 0.33 14                 |
|       | Industrial/Large Power<br>(US\$/kWh)                          | 0.29 14                 |

| 12. Street Lights (US\$/kWh)      | 0.31 14               |
|-----------------------------------|-----------------------|
| EFFICIENCY                        |                       |
| 13. EE Target                     |                       |
| 14. Electricity System Losses (%) | 7 % <sup>14</sup>     |
| 15. Energy Use (kWh) Per Capita   | 1854.91 <sup>14</sup> |
| 16. EE Initiative and Impact      | N/A                   |
|                                   |                       |
|                                   |                       |



## PROJECTS IN THE PIPELINE

| RENEWABLE<br>ENERGY<br>SOURCE | Resource and Project<br>Capacity                              | Development<br>Partner   | Funding<br>Source | Transaction Advice     |
|-------------------------------|---|--------------------------|-------------------|------------------------|
| Solar Photo-<br>Voltaic       | 400 kW PV + 250 kW/1.2<br>MWh Battery Project in<br>Carriacou | GRENLEC                  |                   |                        |
| Geothermal                    | 15MW Geothermal   | Government of<br>Grenada | CDB, IDB,         | New Zealand,<br>Jacobs |
| Hydro                         | NAWASA in Conduit<br>Turbines                                 | N/A                      | N/A               | GIZ                    |

| Donor Organisation & Banks | Technical Assistance providers                          | Funding awards   | Year      |
|----------------------------|---|------------------|-----------|
| CDB                        | Geothermal Project Manager,<br>Community Liason Officer | 552,949.00 USD   | 2017-2021 |
| GIZ                        | Energy Advisor on Policy                                | up to 1.3M euros | 2015-2019 |
| World Bank                 | TAMCC   | 2M USD           | 2017-     |
| Korea                      | Korean RE for rural development                         | 68,000 USD       | 2017-     |
| OLADE                      | Energy Statistic Enhancement Project                    | unavailable      | 2017-     |

Source: Caribbean Energy Statistics Capacity Building Project (2019)

## REFERENCES

<sup>1</sup>Central Intelligence Agency. (2018). The World Factbook: Central America – Grenada. Retrieved from https://www.cia.gov/library/publications/the-world-factbook/geos/gj.html

<sup>2</sup>United Nations Development Programme (2018) Human Development Indices and Indicators 2018 Statistical Update. Retrieved from http://hdr.undp.org/en/2018-update

<sup>3</sup>Government of the Commonwealth of Grenada. (2011). National Energy Policy of Grenada. Retrieved from https://www.gov.gd/egov/docs/other/GNEP\_Final\_Nov\_23\_2011.pdf

ANREL (National Renewable Energy Laboratory) (2015). Energy Transition Initiative: Island Energy Snapshot - Grenada (Fact Sheet). Retrieved from https://www.nrel.gov/docs/fy15osti/62699.pdf

<sup>5</sup>Grenada Central Statistics Office: Total imports 2017 - 2018

<sup>6</sup>Grenada Electricity Services Ltd.: Plant Capability Report (2019)

<sup>7</sup>Grenada Ministry of Finance, Planning, Economic Development & Physical Development: Energy Division (2019)

<sup>8</sup>Grenada Consumption of Petroleum Products: Sector Report (2019)

Worldwatch Institute. (2015). Caribbean Sustainable Energy Roadmap and Strategy (C-SERMS) Baseline Report and Assessment. Retrieved from http://www.worldwatch.org/system/files/C-SERMS\_Full\_PDF.pdf

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<sup>10</sup>Ministry of Science, Energy, Technology and Mining. (2013). Grid Impact Analysis and Assessment for Increased Penetration of Renewable Energy into the Jamaican Electricity Grid. Retrieved from https://www.mset.gov.im/sites/default/files/pdf/Grid%20Impact%20Analysis%20for%20Renewable%20Energy%20Penetration 2.pdf

<sup>11</sup>Sustainable Energy Ireland – Renewable Energy Information Office. (2011). Energy Unit Conversion Tool. Retrieved from https://ec.europa.eu/energy/intelligent/projects/sites/iee-projects/files/projects/documents/make-it-be\_energy\_unit\_conversion\_tool.xlsx

12J.M.K.C. Donev et al. (2018). Energy Education - Energy intensity. Retrieved from https://energyeducation.ca/encyclopedia/Energy\_intensity.

<sup>13</sup>Calculated

<sup>14</sup>Grenada Electricity Services Ltd. Statistics (2019)

 $^{15} Grenada$  Central Statistics Office: Historical Data 2018: Year-to-Date Demand & Dispatch